Sharing JMP Graphs and Reports

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# Abstract

Sharing JMP Graphs and Reports

JMP is the tool of choice for visually exploring and making discoveries about your data. However, since not everyone is a JMP user, you may need to export your graphs and reports in a form tailored to your audience. In this session, we will demonstrate how to get graphs and reports out of JMP and into forms suitable for sharing. In particular, we will cover exporting graphs and reports in forms ready for printed journals or articles, presentations, and interactive web pages.

# Introduction

How you share reports and graphs depends on the needs of your users. No one way of sharing is suited for every need. In this paper, we show you how to export reports and graphs for use in the following activities:

* Image Processing
* Word Processing & Publication
* Presentation
* Web Browsing

The ways in which you can produce graphs and reports for these varied mediums are both rich and nuanced. This paper provides detailed guidance for getting the results you need.

# Conventions

For simplicity, we refer to both reports and graphs as reports in this paper. We only make a distinction between reports and graphs when referring to a graph contained within a report.

When providing instructions for how to export your reports on Windows, we leave out instructions for how to reveal a report’s menu bar. By default, JMP automatically hides the report menu bar. To reveal the menu bar, perform the following procedure:

1. Click the blue bar near the top of the report window as shown by the red arrow in Figure 1 below.



Figure 1. Hidden menu bar

1. After clicking the blue bar, the report menu bar is revealed as shown in Figure 2.

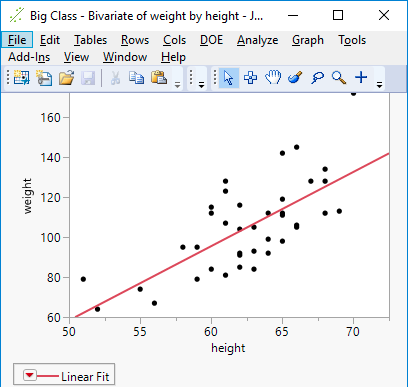


Figure 2. Revealed menubar

The instructions in this paper assume the menu bar is already revealed whenever it indicates that one of the menu bar options should be selected.

The paper provides JMP Scripting Language (JSL) commands and examples. You can type in or copy the examples into a scripting window. To open a script window, select **File > New > New Script** in the app menu bar on Macintosh or **File > New > Script** in the report window menu bar on Windows. After adding the text of a script to the window, click the **Run Script** button near the top of the scripting window to run your script.

# Export Publication-Quality Graphics

Sometimes you may want to export an image of all or part of your report for inclusion in a presentation, a document, or to share with others. Exporting an image is very much like taking a picture with a digital camera or a mobile device. While people sometimes “edit” pictures, they typically don’t modify the individual objects that appear in the picture such as text on a street sign as shown in the Figure 3 below.

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|  |
| Figure 3. Digital picture with text on street signs |

There are two major types of images that JMP exports: raster and vector. Below we discuss the following:

* What are the characteristics of raster and vector images?
* Why might you choose one vs. the other?
* How do you export each type of image from JMP?
* What are the different file formats into which each type of image can be stored?

## Raster Images

A picture taken with a digital camera is made up a fixed number of colored squares or pixels. Such a picture is commonly known as a raster image. So, for example, the image in Figure 4 below is 400 pixels wide and 318 pixels high for a total of 127,200 pixels.

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|  |
| Figure 4. Raster image made up of 127,200 pixels |

The number of pixels that make up an image is commonly known as the resolution of the image. Typically, the resolution of an image is reported as the number of pixels wide multiplied by the number of pixels high (i.e., width x height). So, the resolution of the image in the above figure is 400 x 318. As seen in Figure 5, if you zoom into an image, you can see the individual pixels that make up a raster image.

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|  |
| Figure 5. Zooming into a raster image reveals the constituent pixels |

It is important to know the maximum required resolution at the time of export. Scaling an image to a lower resolution can usually be done without losing too much detail; however, depending upon the scaling algorithm you may see some aliasing (i.e., small variations in the original image appearing as larger variations in the lower resolution image). Aliasing commonly appears as jagged lines or abrupt and unexpected changes in color value. The image in Figure 6 was scaled to a lower resolution without any pixel averaging, which resulted in jagged lines and unexpected color changes in the text.

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|  |
| Figure 6. Shrinking a raster image can result in visual artifacts |

Scaling to a higher resolution generally results in either a somewhat blurred image or an image where you can at least begin to see the individual pixels that make up the original image. Figure 7 shows a picture that was scaled to a higher resolution without interpolation resulting in an image where you can see the individual pixels that make up the image.

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|  |
| Figure 7. Zooming into an image reveals its pixel structure |

## Vector Graphics

If you want to share your reports so the final resolution can be chosen by your intended audience without any visual artifacts, you probably want to share your report using vector graphics. As shown in Figure 8, you do not see individual pixels when you zoom into a vector graphic.

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| Figure 8. Vector images do not reveal artifacts when magnifying image |

Vector graphics store the report in terms of objects such as text, lines, curves, and polygons. With vector graphics, you can create raster images with an arbitrary amount of resolution at a later point. In addition, if you embed vector graphics inside document publishing software, the most appropriate print resolution for the chosen publishing medium may be selected for you.

## When Would You Choose One Image Type vs. the Other?

If you don’t know the final required resolution at the time of export, we recommend exporting your reports as vector images. If, however, you know the final resolution needed by your audience, you may choose to export your report as a raster image. For example, you may be asked to submit an image for publication using a raster format (see [Supported Image File Formats](#_p29i4aqdykdf)) or using a particular resolution. Even so, provided you have image processing software such as Apple Preview or Adobe Photoshop on your computer, you can use the vector image as the original master image and make raster copies of your image on demand.

**** Some graphs within a report are exported as a raster image within a vector file due to the way they are rendered. For example, Scatterplot 3D is exported as a raster image.

## Supported Image File Formats

JMP supports the following vector file formats:

* Portable Document Format (PDF)
  + Current de facto standard for portable document publishing. Can be used to save vector graphics or a document ready for printing.
* Scalable Vector Graphic (SVG)
  + Standard format for publishing vector images to the Web since many web browsers support it natively.
* Encapsulated PostScript File (EPS)
  + Legacy standard for printing vector images.
* Enhanced Metafile (EMF) (Windows only)
  + Standard vector format used in Microsoft Office for Windows. Preserves transparency as described in [Transparency in Images](#_eqjikt4or21y).

By default, JMP supports the following raster file formats. Depending upon the manner in which you export a report, all these formats may not be available.

* Portable Network Graphics (PNG)
  + Suitable for web and print publishing. Preserves transparency as described in [Transparency in Images](#_eqjikt4or21y) and provides lossless compression.
* Tagged Image File Format (TIFF)
  + No compression is used, so it is a good format for a master raster image. Preserves transparency as described in [Transparency in Images](#_eqjikt4or21y). It is not well suited for web publishing.
* Joint Photographics Expert Group (JPEG)
  + Most widely supported raster image format. Provides lossy compression and generally results in a file much smaller than a PNG. The JPEG format is good for reducing the file size of real world images; however, artifacts from compression can often be seen in the types of graphs produced by JMP.
* CompuServe Graphics Interchange Format (GIF)
  + Good for small images like logos, and brief animations. GIF images are suitable for web publishing. Preserves transparency as described in [Transparency in Images](#_eqjikt4or21y) and provides lossless compression using an index of colors. Typically, the index is limited to 256 colors.

## Export a JMP Report as an Image

In this section, we explain how to export reports as images on both Macintosh and Windows computers.

### Export Images on Macintosh

To export to any of the supported vector or raster file types, perform the following procedure:

1. On the app menu bar, select **File > Export > Image**.
2. On the export dialog, select the radio button next to **Image**.
3. From the **Format** drop down box next to the **Image** option, select any of the following image file formats: PNG, TIFF, PDF, SVG, or EPS as shown in Figure 9.

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| Figure 9. Macintosh **Export > Image** format options |

If you wish to save to JPEG or GIF, follow the procedure given in [Export Images via JSL](#_g762277mcv97), [Selecting Only Part of a Report for Export](#_7tts8vb8stbx) or [Copying a Report to Another Application](#_kkj9pptpku5h).

1. Click the **Next…** button at the bottom of the export dialog.
2. From the save file dialog that appears, give the image a suitable name and an appropriate location on a storage device.
   1. Optionally, choose to view the file immediately upon export by clicking the checkbox next to the label which reads, “**Open the file after saving**”.
3. Click the **Export** button.

If you enabled the option to view the file at export, the file is first saved to a storage device and the application registered to handle the exported file type opens and displays the file.

### Export Images on Windows

To save your report as an image on Windows, perform the following procedure:

1. Select **File > Save As…** on the report menu bar.
   1. If you wish to export only part of the report, see [Select Part of a Report](#_t21g371rck4q) and then [Alternative 1: Saving a Selection](#_676hh3dqd9um).
2. Choose any of the previously mentioned file formats.
3. Choose a suitable name for the file.
4. Optionally, change the DPI in the drop down if you are saving to a raster format other than GIF. See [Setting Dots per Inch (DPI)](#_5hbl2fe7yusi) below for more information.
5. Click the **Save** button. When a vector file format other than PDF is chosen, the report is immediately exported. If an application is registered to support the file format, it launches to show the exported report. If saving to PDF, see the following section regarding [PDF Options on Windows](#_uji0ufg51oqa).

### Setting Dots per Inch (DPI)

DPI with respect to raster image files is equivalent to pixels per inch (PPI). For computer displays, DPI is a logical rather than physical measure. For example, JMP on a Macintosh computer assumes the display is 72 DPI whereas JMP on a Windows computer assumes 96 DPI. In reality, 72 pixels on a Macintosh display device or 96 pixels on a Windows display device may be smaller (typical) or larger than an inch.

**** On a Macintosh computer, you cannot change the default DPI of 72 when exporting raster images from JMP. This means you can only export reports at the same resolution as they are displayed on your screen.

Nonetheless, you can still save a report or any part of a report to any desired resolution using the method described in the section below entitled [Copy a Report to Another Application](#_kkj9pptpku5h).

In step 4 of [Export Images on Windows](#_zm1nsjld7dr), if you are saving to a raster file format other the GIF on a Windows computer, you can choose to save to one of the following DPI values: default (i.e., 96), 300, 600, and 1,200 as shown in Figure 10.

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| Figure 10. Windows DPI options |

Since the default DPI exports the report at the same resolution as is displayed on your screen (assumed to be 96 DPI) you can divide the DPI you choose by 96 to determine how much your image is scaled at each of the values. For example, if you export at 300 DPI, you are effectively scaling the report as seen on your screen by a factor of 3.125 (i.e., 300 DPI divided by 96 DPI). In particular, if your report is displayed at 400 pixels wide on your screen and you export to a raster format at 300 DPI, the exported report will be 1,250 pixels wide (i.e., 400 pixels multiplied by 3.125).

### PDF Options on Windows

**** JMP on Windows assumes you want a paginated print ready document when selecting the PDF format.

That being the case, we suggest you choose one of the other vector formats on Windows when you only want to save a vector image of a report or follow the procedure described in [Export Images via JSL](#_g762277mcv97). If you want a print ready, paginated document with optional headers and footers, see [Export to Print Ready PDF on Windows](#_ej9llwi9vyjx). If, on the other hand, you want only a vector image of your document in the PDF format exported directly from the JMP user interface, you can attempt to make some adjustments to the default parameters provided by JMP.

Since JMP assumes you want a paginated document with headers, and possibly footers, a **Page Setup** dialog appears after clicking **Save**. Remove the default header information in the dialog. Also, ensure the report appears on a single page by adjusting the **Page Scale**, **Paper Size,** and/or **Orientation**.

If you want to use the same page setup parameters for all future exports, select **File > Page Setup** and adjust the aforementioned parameters. Afterwards, click **Set as Default** to apply the settings to all future PDF exports. Even so, some reports may need additional changes to render to a single page and the aspect ratio of the page is unlikely to match your report image exactly.

### Export Images via JSL

You can also export report images via JSL. The JSL command to save a report as an image is follows:

obj << Save Picture( <pathname>, <format> )

In the above command, **obj** is the variable that references a JMP report. The **<pathname>** argument contains the path and name where you wish to save the report image on a storage device. The format argument can be any of the formats described in [Supported File Formats](#_p29i4aqdykdf).

In addition, on Windows, you can set the DPI to any desired resolution (see [Setting Dots per Inch (DPI)](#_5hbl2fe7yusi)) using the following command:

obj << Save Image DPI( number )

An example of how to use the **Save Picture** and Save Image DPI commands are shown below:

Preferences[1] << Set( Save Image DPI( 300 ) );

Open( "$SAMPLE\_DATA/Big Class.jmp" );

biv = bivariate( y( :weight ), x( :height ) );

rbiv = biv << report;

rbiv << **Save Picture**( "$DESKTOP/example.png", "png" );

The result of running the above command is a file containing the image shown in Figure 11.

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| Figure 11. Image resulting from running the JSL **Save Picture** command |

## Transparency in Images

You can add transparency to parts of your report when exporting to the PNG, TIFF, GIF, and EMF formats. There two different types of of transparency that you can enable or disable. The first type of transparency relates to the background of reports. You can enable or disable background transparency of a report in the user interface with the following procedure:

1. Select **File > Preferences**.
2. Click on **Reports** in the **Preference Group** box.
3. Enable or disable **Transparent background for report PNG images** by clicking the checkbox next to the aforementioned label.
4. Click the **OK** button.

You can also enable or disable background transparency with the following JSL command:

obj << Set( Transparent background for report PNG images( state=0|1 ))

Despite the command referencing PNG images in its name, it also applies to the PNG, TIFF, GIF, and EMF file types.

The **obj** variable references the JMP preferences object and receives a message to update the background transparency to either off (i.e., 0) or on (i.e., 1).

The second type of command enables or disables the fill color used behind the graphs contained within a report. This type of transparency can only be set with the following JSL command.

obj << Set Background Fill( state=0|1 )

The **obj** variable references the graphical user interface element in which a report is shown. This object receives the message to update the graph fill color to be unfilled (i.e., 0) or filled (i.e., 1).

The two types of transparency interact to provide four different transparency modes as shown in Figure 12 below.

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| Figure 12. Two transparency parameters yield four different transparency modes |

An example of how to produce the report in the lower right of the above figure is as follows:

Names Default To Here( 1 );

Open( "$SAMPLE\_DATA/Big Class.jmp" );  
biv = bivariate( y( :weight ), x( :height ) );  
rbiv = biv << report;

// Caution: Changing a preference will affect the default

// behavior of JMP.   
Preferences[1] << Set( Transparent background for report PNG images( 1 ) );

framebox = rbiv[Frame Box( 1 )];  
framebox << Set Background Fill( 0 );  
rbiv << Save Picture( "$DESKTOP/exampleBackground0Fill1.png", "png" );

## Export GIF Animations (Windows Only)

If you are using a Local Data Filter, Column Switcher, or Dynamic Bubble Plot, you can capture dynamic changes to a graph with a animated GIF. Details about each of the aforementioned features is beyond the scope of this paper; however, an example of how to record an animation is provided below.

Open “Napoleons March.jmp” in the Sample Data Library. Click on the green arrow  next to the Bubble Plot script and you will see at the bottom of the report GIF animation control buttons as shown in Figure 13.

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| Figure 13. GIF animation controls |

The three buttons to the left move the progress slider back one increment , through the entire sequence , and forward one increment , respectively. The record button with a red circle around a play icon , records any changes to the **Progress** sequence made to the report once pressed. Once recording has started, the record button changes to a stop button . To stop recording changes to the **Progress** sequence, press the stop button. To save the animation, press the save button , which was enabled once you started recording changes made to the **Progress** sequence.

Figure 14 shows an animated GIF of Napoleon’s March.

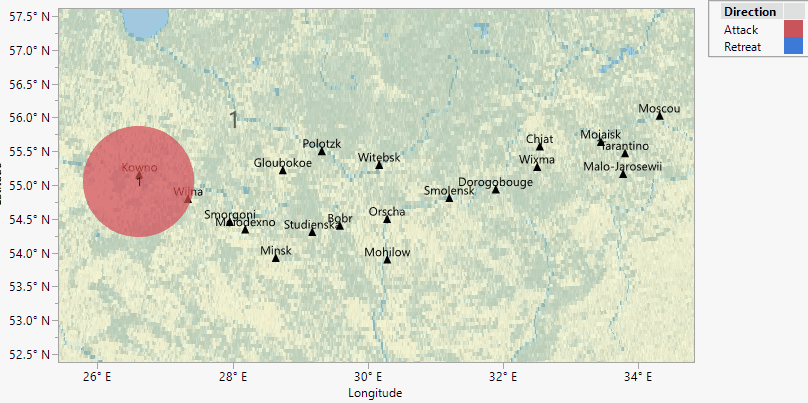


Figure 14. Napoleon’s March

# Select and Export Part of a Report

Sometimes you may want to export only a portion of a report. The below procedure applies to saving a selection as an image as described in [Export Publication-Quality Graphics](#_g7s4uxcqyu5t); however, it also relates to [Export for Word Processing & Print Publishing Software](#_nurnkiygvamk) and [Export for Presentation](#_w256v9fvv0fe), which are discussed in more detail later in the paper.

## Select Part of a Report

1. Select the selector tool on the toolbar menu above the graph you wish to save as a vector graphic or use the keyboard shortcut by clicking “s”. The selector tool button looks like a plus sign as shown in Figure 15.

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| Figure 15. Selector control button appears as a plus sign in the toolbar |

1. Select either the entire report by clicking near the edge of the report or right clicking on the report and selecting **Select All** from the popup menu, or select any portion of the report by clicking on any part of the report (selected elements turn blue). To select multiple report elements, click and drag over the items you wish to select or hold the **Shift** key and click each element you wish to add to the selection.

## Export Part of a Report

Once you have selected part of a report, there are two methods for exporting the selection.

### Alternative 1: Saving a Selection

On a Windows computer, perform the following steps:

1. Select **Edit > Save Selection As…** on the report window menu bar.
2. Follow the procedure in [Export Images on Windows](#_zm1nsjld7dr) starting at step 2 or follow the procedure in [Export to PowerPoint on Windows](#_9fu0o7y8jw55).

On a Macintosh, perform the following steps:

1. Press the control key (**ctrl**) and select **File > Save Selection As…** on the app menu bar.
2. From the save file dialog that appears, give the image a suitable name and an appropriate location on a storage device.
3. By default, the image is saved to the PNG format.
   1. Except for TIFF and EMF, you can save to the other formats described in [Supported Image File Formats](#_p29i4aqdykdf) by changing the file extension from “.png” to one of the other format extensions. For example, you can save to the GIF format by changing the extension to “.gif”.
   2. ****If you change the extension to “.pdf”, the resulting file is not sized to the content. Rather it is paginated and contains headers as explained in [Export for Print Publishing](#_8x45x1liyd04).
   3. If you only wish to save the selected portion of the report as a PDF image without pagination, headers, or footers, follow the procedure detailed in [Copy a Report to Another Application](#_kkj9pptpku5h).
4. Optionally, choose to enable or disable the option to view the file immediately upon export by clicking the check box next to text “**Open the file after saving**”.
5. Click the **Export** button.

### Alternative 2: Pasting a selection to another program

Follow the procedure outlined in the section [Copying a Report to Another Application](#_kkj9pptpku5h).

# Copy a Report to Another Application

Sometimes you may want to immediately copy a report to another application. The below procedure assumes either you want to copy the entire report to another application or, you used the procedure outlined in the section [Select and Export Part of a Report](#_7tts8vb8stbx).

* + - 1. Copy your report or selection onto the clipboard by typing **CMD-C** on the keyboard, using **Edit > Copy** from the app menu bar on a Macintosh or report window if on a Windows machine, or, if you followed the procedure in [Select and Export Part of a Report](#_7tts8vb8stbx) , you can right click the selection and select **Copy** from the pop-up menu.
      2. Open an application that supports vector or raster image formats.
      3. Paste report image from the clipboard into the application you just opened.

Provided you have performed step 1 from the above outline, the below procedures give examples of how to paste into other applications. In particular, we describe how to paste into Apple Preview and Microsoft Word.

#### Save a Report Image Using Apple Preview

The below procedure outlines how to paste and save a report image to a vector or raster file in Apple Preview.

1. Open Apple Preview.
2. Select **File > New from Clipboard** from the app menu bar.
3. Select **File > Save…** from the app menu bar.
4. Choose a suitable name and storage location for the new file.
5. Option 1: Save to a vector file:
   1. Choose PDF from the **Format** drop-down list if it is not already preselected.
6. Option 2: Save to a raster file:
   1. Choose one of the following raster formats from the **Format** drop-down list:
      * JPEG
      * JPEG-2000
      * OpenEXR
      * PNG
      * TIFF
   2. Set the DPI to any desired resolution using the **Resolution** input box, which is just under the **Format** drop-down list as shown in Figure 16.

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| Figure 16. DPI options on Windows |

Click the **Save** button.

Depending upon your selections, you now have a vector or raster image saved to a storage device.

#### Paste a Report into Microsoft Word for Windows

The below procedure outlines how to paste and save a report to a vector or raster file if you are using a Microsoft Office application such as Microsoft Word. Note, however, that you can paste other formats from the clipboard in the same manner.

1. Open Microsoft Word for Windows.
2. Select **Blank Document** from the list of document types.
3. Select the **Home** ribbon tab if it is not already preselected.
4. Select the down arrow below the **Paste** option to reveal a drop down menu as shown in Figure 17 and choose the **Paste Special…** option.

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| Figure 17. Selecting the down arrow beneath **Paste** reveals a drop down menu |

1. From the **Paste Special** dialog, choose **Picture (Enhanced Metafile)** (see Figure 18) if you want to paste a vector image or **Picture (PNG)** if you want to paste a raster image and click the **OK** button.

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|  |
| Figure 18. Options on Microsoft Windows **Paste Special** dialog |

1. Click the **OK** button.
2. Click the **File** ribbon tab.
3. Click the **Save** button.
4. From the provided options, choose a suitable storage location and document type.
5. Click the **Save** button.

The document is now saved to disk and contains an embedded image of your report.

**** In the Windows example above, you can see multiple items were saved to the clipboard. Multiple report formats are saved to the Macintosh clipboard as well when you copy a report; however, most Macintosh applications do not allow you to choose which one to paste from the clipboard. Rather when you paste the image into the application, the application automatically chooses the type for you. Unfortunately, applications do not always choose the most appropriate format. For example, if you paste into the Apple Keynote application you may get RTF or a PDF depending on whether you select text and graphs in a report or only a graph.

To ensure you get a PDF image copied into Keynote, first copy the report in JMP and then paste into Preview as described in [Saving a Report Image Using Apple Preview](#_qksvw4gb85go). From Preview, copy the report again and paste into Keynote.

**** By default, the PNG format is used for the raster image copied to the clipboard.

To change which image formats are copied to the clipboard, follow the below procedure.

1. Select **File > Preferences**.
2. On a Macintosh computer, click **Mac OS Settings** and on a Windows computer click **Windows Specific**.
3. Select the checkboxes next to the formats you wish to have copied to the clipboard when copying a report.

 On Windows, although there is a dropdown that allows you set the DPI for PNG and JPEG, it is not operational for 14.0.

1. Click the **OK** button on the **Preferences** dialog.

# Flowcharts for Exporting Report Images

The flowcharts shown in Figure 19 and 20 below direct you to previous headings in the paper that explain how to export an image of a report in the format you desire. In the flowcharts, we assume you wish to export an image of a report as opposed to any of the other export types discussed later in this paper. Furthermore, we assume you would prefer to use the user interface to export directly from JMP as opposed to copying and pasting to another application.

|  |
| --- |
|  |
| Figure 19. Flowchart for saving a report on a Macintosh |

|  |
| --- |
|  |
| Figure 20. Flowchart for saving a report on Windows |

# Export for Word Processing & Print Publishing

Sometimes you may wish to export your report in a form that is ready for document editing and/or publishing. In this case, you want to export both the text and graphs in a form that is paginated, where each page can have headers and/or footers.

## Export for Word Processing

To save a JMP report to a file format in which the exported text can be easily edited, perform the following procedure:

1. Select **File > Save As** on Windows, or **File > Export** on a Macintosh.
2. From the available file types, choose one of the following:
   1. Text Format (TXT)
   2. Rich Text Format (RTF)
   3. Microsoft Word 2000+ Format (DOC) (Windows Only)
3. If on a Macintosh computer, click the **Next…** button.
4. Choose a suitable name and location for the file.
5. Optionally, enable or disable the option to immediately open the file after export.
6. In addition, you may be given additional options depending on the selected export format. These options are described in the sections that follow.
7. After making your selections, click **Save** to create the file.

Alternatively, you can copy TXT and RTF versions of reports or parts of reports in the manner described in [Copying a Report to Another Application](#_kkj9pptpku5h).

Below we describe the available formats as well as any options particular to a format. In addition, we provide the JSL commands to export these formats.

### Text Format (TXT)

If you only need to share unformatted text and none of the graphs in a report, then exporting plain text is for you. Exporting in this fashion is useful if you only want to copy some or all of the values presented in report tables and don’t need or want the tabular formatting.

The JSL command to save to this format is as follows:

obj << Save Text( <pathname> );

The **pathname** argument indicates the location and name of the file to be saved. An example of how to use the command is as follows:

Open( "$SAMPLE\_DATA/Big Class.jmp" );

biv = bivariate( y( :weight ), x( :height ) );

rbiv = biv << report;

rbiv << Save Text( "$DESKTOP/example.txt" );

The result of running the above script is a file containing the below text:

Bivariate Fit of weight By height

### Rich Text Format (RTF)

If you want to edit a report after export in a document publishing system other Microsoft Word for Windows, the RTF format might be for you. Most document publishing systems will import from RTF, which gives you a great starting point for editing and publishing your report findings.

When you export to RTF, text formatting and tables are maintained. You are also able to select the format of the images saved within the RTF file by selecting one of the following formats: PNG, JPEG, or EMF (Windows Only) as shown in Figure 21.

|  |
| --- |
|  |
| Figure 21. Choices on Windows for image formats saved within a RTF file |

For more information about these file formats, please see [Supported Image File Formats](#_p29i4aqdykdf).

If you are copying a report from JMP as described in [Copying a Report to Another Application](#_kkj9pptpku5h), you can change the image format used by RTF for the graphs in the report by following the below procedure:

1. Select **File > Preferences**.
2. On a Macintosh, click **Mac OS Settings** and on a Windows computer click **Windows Specific**.
3. Select the desired image format type in the drop down list next to the text label **Image format for RTF** on Macintosh and **Graphic format for RTF files** on Windows.
4. Click **OK** on the **Preferences** dialog.

The JSL command to export to RTF is as follows:

obj << Save RTF( <pathname>, <format> );

The **pathname** argument indicates the location and name of the file to be saved. The **format** indicates the image format used for the graphs in the report, which are embedded in the document. As mentioned above, the image formats can be any of the following types:

* PNG
* JPG/JPEG
* EMF (Windows only)

An example of how to use the command is as follows:

Open( "$SAMPLE\_DATA/Big Class.jmp" );

biv = bivariate( y( :weight ), x( :height ) );

rbiv = biv << report;

rbiv << Save RTF( "$DESKTOP/example.rtf", "png" );

The result of running the above command is a document with formatted text and an image as shown in Figure 22.

|  |
| --- |
| **Bivariate Fit of weight By height** |
| Figure 22. Contents of an RTF generated from a JMP report |

### Microsoft Word 2000+ Format (DOC) (Windows Only)

Exporting to the Microsoft Word document format is a great choice if you are using a Windows computer and you know you want to edit and/or publish your document using Microsoft Word. Exporting to this format maintains text formatting and tables. Graphs are automatically converted to the EMF vector file format for maximum capability with Microsoft Word and optimal resolution when printing.

The JSL command to save to the DOC format is as follows:

obj << Save MSWord( <pathname> );

## Export for Print Publishing

Sometimes you may want to save a print ready report directly to a format that can be shared between computers and mobile devices of different types. Below we detail the process for exporting to a print ready PDF document on both Macintosh and Windows computers.

### Export to Print Ready PDF on Macintosh

To save a JMP report to a paginated PDF with headers, follow the below procedure. If you only wish to create a vector image of your report, follow the procedure outlined in [Export Images on Macintosh](#_uh5hzjuwo8q).

1. Select **File > Print...** on the app menu bar.
2. Make any desired changes on the standard Macintosh print dialog (see Figure 23). Note you are provided with a preview of how the final document will appear. Any changes you make on the print dialog affects the final PDF.

|  |
| --- |
|  |
| Figure 23. Macintosh **Print** dialog options |

1. Click the **PDF** drop-down list near the bottom left of the print dialog.
2. Select **Save as PDF…** from the drop-down list as shown in Figure 24.

|  |
| --- |
|  |
| Figure 24. Macintosh print to file options |

1. On the PDF file save as dialog, choose a suitable storage location and filename. You may also provide other common PDF attributes as shown in Figure 25.

|  |
| --- |
|  |
| Figure 25. PDF attributes dialog |

1. Click the **Save** button.

### Export to Print Ready PDF on Windows

To save a JMP report to a paginated PDF with optional headers and/or footers, follow the below procedure. If on the other hand, you want only a vector or raster image of your report without pagination, headers, or footers, follow the procedure given in [Export Images via JSL](#_g762277mcv97).

1. Select **File > Save As…** on the report menu bar.
2. Click the drop-down list shown next to the **Save as type:** label.
3. Select **PDF File (\*.pdf)** in the list of file format types.
4. Choose a suitable name for the file.
5. Optionally, enable or disable the option to **Open the file after saving**.
6. Click the **Save** button.
7. On the **Page Setup** dialog (see Figure 26), modify the default document options as desired.

|  |
| --- |
|  |
| Figure 26. **Page Setup** attributes used for PDF files on Windows |

1. Click **OK**.

### Preview PDF in Windows Prior to Export

If you would like to see a preview of the PDF document prior to saving the file. Perform the following procedure:

1. Select **File > Print** on the report menu bar.
2. Select **Print Preview**.
3. Select **Page Setup** button (see Figure 27) from the toolbar.

|  |
| --- |
|  |
| Figure 27. **Page Setup** button on Windows **Print Preview** dialog |

1. Make any desired adjustments to the page setup options.
2. Click the **Set as Default** button at the bottom left of the dialog.
3. Click the **OK** button.
4. Preview how your changes affect the document to be saved.
5. If you are satisfied with your changes, click the “X” icon at the top right of the dialog. Otherwise, go back to step 3.
6. To save the document to a PDF file, follow the procedure given in [Export to Print Ready PDF on Windows](#_ej9llwi9vyjx).

### Export to Print Ready PDF via JSL

The JSL command to export to a print ready PDF from JMP is as follows:

obj << Save PDF( <pathname>, <Show Page Setup(0|1)>, Portrait(0|1)> )

In the above command, **obj** is the variable that references a JMP report and is sent the command to **Save PDF**, which saves the report as a PDF. The **<pathname>** argument contains the path and name where you wish to save the PDF on a storage device. On Windows, **Show Page Setup(0|1)** determines whether the page setup dialog is shown prior to saving the PDF. On Macintosh, **Show Page Setup** does not have an effect. The argument **Portrait(0|1)** determines whether the PDF is saved in landscape or portrait mode. Additional commands such as **Set Page Setup**, **Set Print Headers**, and **Set Print Footers** can be used in concert with **Save PDF** to further control the formatting of the PDF file. Details about these functions are beyond the scope of this paper; however, you can find additional information about these functions in the JSL Scripting Index. To open the Scripting Index, select **Help > Scripting Index**.

An example of how to use the **Save PDF** command is shown below:

Names Default To Here( 1 );

Open( "$SAMPLE\_DATA/Big Class.jmp" );

biv = bivariate( y( :weight ), x( :height ) );

rbiv = biv << report;

rbiv << save pdf( "$DESKTOP\test.pdf" );

The result of running the above command is a one page, letter sized PDF with the content shown in the below figure.

|  |
| --- |
|  |
| Figure 28. Result of exporting JMP report to a PDF file |

# Export for Presentation

Saving to PowerPoint (PPTX) is a good option if you want to create a slide deck out of a report. Presentation software such as Apple Keynote can also import the PowerPoint format.

After saving as a PPTX file, you can rearrange the exported content and edit text. Typically, each heading in a report defines a separate slide. The text and graphs appearing after a report heading become the content of a slide. Text is saved into editable text boxes, tabular content is preserved as a table, and graphs are saved as images. You have the option of saving the graphs as raster or vector images. Raster images are captured at the same resolution as shown on the screen.

## Export to PowerPoint on Macintosh

To save a JMP report to PowerPoint on a Macintosh computer, perform the following procedure:

1. Select **File > Export** from the app menu bar.
2. Select the radio button next to **Microsoft PowerPoint**.
3. Click the **Next…** button.
4. Choose a suitable name and location for the file.
5. Use the drop-down list next to **Image Format for PowerPoint** to select the desired export format for graphs embedded in the report. The following formats are supported:
   1. Default OS format
      1. The Default OS format on Macintosh is PDF.
      2. If you intend to share the PowerPoint file with those using a Windows computer, choose one of the raster formats rather than the Default OS format since the PDF format is not supported with PowerPoint for Windows.
   2. PNG
   3. JPEG

## Export to PowerPoint on Windows

To save a JMP report to PowerPoint on a Windows computer, perform the following procedure:

1. Select **File > Save As...** from the report window menu bar.
2. Choose a suitable name and location for the file.
3. From the drop down list next to the **Save as type** label, select **PowerPoint Presentation (\*.pptx)**.
4. Select the radio button next to the desired image type, which can be one of the following: PNG, JPEG, or EMF.
5. Click the **Save** button.

## Export to PowerPoint via JSL

The JSL command to export a PowerPoint file from a JMP report is as follows:

obj << Save Presentation( <filename>,

Template(<“path\to\template.pptx”>),

<Insert( Begin|End|# ) |

Replace( Begin|End|# ) |

Append

>,

<Outline Titles(

None|Hide|TopLeft|TopRight|BottomLeft|BottomRight

)>,

<EMF|PNG|JPG|Native>)

Options are provided for the following:

* Use an existing presentation to format the generated presentation.
* Insert, replace or append to slides in an existing presentation.
* Control the placement of slide outline titles.
* Choose the raster or vector format for the graphs that appear in the presentation.

An example of how to use the command is as follows:

Names Default To Here( 1 );

Open( "$SAMPLE\_DATA/Big Class.jmp" );

biv = bivariate( y( :weight ), x( :height ) );

rbiv = biv << report;

rbiv << **Save Presentation**( "$DESKTOP/jmp\_example.pptx" );

Open( "$DESKTOP/jmp\_example.pptx" );

The result of running the above script is a slide with a title and an image as shown in Figure 29.

|  |
| --- |
|  |
| Figure 29. Result of exporting a JMP report to a presentation |

# Export to a Web Browser

## Export Static HTML

In this section, we discuss sharing JMP reports via a web browser from JMP in a static manner. In the following section, [Export Interactive HTML](#_2fhpwdnws6sy), we discuss sharing interactive content via a web browser.

Sharing reports via HTML is a good choice when you want to guarantee maximum portability. Anyone with a modern computer will have a web browser on their system capable of viewing the exported content. The report is exported as an HTML file and a subfolder named gfx is created which contains separate picture files for each graph embedded in the exported report. You have the option of saving pictures in either a vector (SVG) or raster (PNG, JPEG, or GIF (Windows only)) format. We recommend PNG since it is well supported by browsers and offers lossless compression. Also, since HTML tends to be viewed on a screen, the extra resolution afforded by a vector image is typically not needed. If you need unlimited resolution, you can use the SVG vector format so your images do not become pixelated in the event that you or your users magnify the page using browser zoom controls. The raster formats are exported at the resolution displayed on your screen.

Note that if a section of your report is collapsed, it is not exported to static HTML.

### Export Static HTML on Macintosh

To save a JMP report to static HTML on a Macintosh computer, perform the following procedure:

1. Select **File > Export…** from the app menu bar.
2. Select the radio button next to the **HTML** label.
3. Click the **Next…** button.
4. Choose a suitable name and location for the file.
5. Use the drop-down list next to the **Graphics Format** label to select the desired image format type for the graphs embedded within the report. The following raster and vector image formats are supported:
   1. PNG
   2. JPEG
   3. SVG

Refer to [Supported Image File Formats](#_p29i4aqdykdf) for more information about each type.

1. Optionally, enable or disable the option to **Open the file after saving**.
2. Click the **Export** button.

### Export Static HTML on Windows

To save a JMP report to static HTML on a Windows computer, perform the following procedure:

1. Select **File > Save As…** on the report menu bar.
2. Click the drop-down list shown next to the **Save as type:** label.
3. Select **HTML File (\*.htm, \*html)** in the list of file format types.
4. Choose a suitable name for the file.
5. In the the group of radio buttons labeled **Graphics File Format**, choose the desired image format type. The following raster and vector image formats are supported:
   1. PNG
   2. JPEG
   3. SVG
   4. GIF

Refer to [Supported Image File Formats](#_p29i4aqdykdf) for more information about each type.

1. Optionally, enable or disable the option to **Open the file after saving**.
2. Select the **Save** button.

### Export Static HTML via JSL

The JSL command to export a static HTML file from a JMP report is as follow:

obj << Save HTML( <pathname>, <format> )

The **pathname** argument indicates the location and name of the file to be saved. The **format** argument indicates the image format for the graphs referenced by the created HTML page. The image files are save in a subfolder in the same directory in which the HTML file is saved. As mentioned above, the image formats can be any of the following types:

* 1. PNG
  2. JPEG
  3. SVG
  4. GIF (Windows only)

Open( "$SAMPLE\_DATA/Big Class.jmp" );

biv = bivariate( y( :weight ), x( :height ) );

rbiv = biv << report;

rbiv << **Save HTML**( "$DESKTOP/example.html" );

The result of running the above script is shown in Figure 30.

|  |
| --- |
|  |
| Figure 30. Report exported to HTML |

## Export Interactive HTML

To this point, we have described methods for sharing JMP reports in a static way. Now we describe how to share JMP reports via interactive HTML Version 5, or Interactive HTML.

Interactive HTML supports many of the exploratory features of JMP, including point identification, linking, brushing (Becker and Cleveland, 1987; Stuetzle, 1987) and a limited version of data filtering. Saved reports can be uploaded to a web server, placed in a shared folder, emailed to colleagues, or shared in a cloud storage service. Reports can be viewed in any modern web browser.

### Export Interactive HTML on Macintosh

To save a JMP report to Interactive HTML on a Macintosh computer, perform the following procedure:

1. Select **File > Export...** on the app menu bar.
2. Select the ratio button next to the **Interactive HTML with Data** label.
3. Click the **Next…** button.
4. Choose a suitable name and location for the Interactive HTML file.
5. Optionally, select the check box next to **Open the file after saving** to enable or disable the option to open the file immediately upon export.
6. Click **Export**.

### Export Interactive HTML on Windows

To save a JMP report to Interactive HTML on a Windows computer, perform the following procedure:

1. Select **File > Save As...** on on the report window.
2. Select **Interactive** **HTML with Data (\*.htm, \*.html)** from the drop-down list as shown in Figure 31.

|  |
| --- |
|  |
| Figure 31. Choose **Interactive HTML with Data** from the list of export types |

1. Optionally, select the check box next to **Open the file after saving** to enable or disable the option to open the file immediately upon export.
2. Click **Save**.

### Export Interactive HTML via JSL

The JSL command to export an Interactive HTML file from JMP is as follows:

obj << Save Interactive HTML( <pathname> )

The report object named **obj** receives the message to save itself to an Interactive HTML file. The **pathname** argument provides the location and name of the file to be saved.

An example of how to use the command is shown below:

Names Default To Here( 1 );

Open( "$SAMPLE\_DATA/Big Class.jmp" );

biv = bivariate( y( :weight ), x( :height ) );

rbiv = biv << report;

rbiv << **Save Interactive HTML**( "$DESKTOP/example.html" );

### Supported Browsers

After the HTML file is saved, you can open it in any modern web browser. JMP 14 supports Interactive HTML on the following devices and browsers:

|  |  |
| --- | --- |
| **Device** | **Supported Browsers** |
| Windows | IE 11, Edge, Chrome, Firefox |
| Mac | Safari, Chrome, Firefox, Opera |
| iPad | Safari, Chrome |
| Android | Chrome |
| Kindle Fire | Silk |

Table 1. Supported Devices and Browsers

Because of limited customer demand, we do not test Interactive HTML on smartphones. Nonetheless, it often works well on phones running Safari or Chrome browsers. Performance varies depending on the smartphone.

### Unsupported Features

**** Interactive HTML supports many of the frequently used features of JMP. If your report contains a feature that is not supported, you will see a warning in the dialog, and a more detailed message in the JMP Log.

For example, on a Macintosh computer, the text **(Partially Supported)** is added next to the text description of the Interactive HTML export option. A more detailed message is displayed underneath the export option as shown in Figure 32.

|  |
| --- |
|  |
| Figure 32. A message is displayed when some features are not supported in Interactive HTML |

Likewise, a Windows computer shows a message indicating the export is only partially supported under the export drop-down list box whenever **Interactive HTML with Data (\*.htm; \*.html)** is selected as shown in Figure 33.

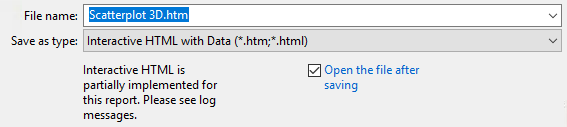


Figure 33. Message indicating some features are not supported in Interactive HTML

To see the more detailed message in the log, select **View > Log** on either platform. Figure 34 shows an example of the features in an exported report that are not interactive.

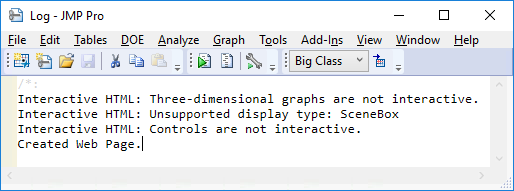


Figure 34. Log message indicating what portions of the export are not supported

If a graph within a report is unsupported, it is exported as a static image. Figure 35 shows that a three-dimensional graph is exported as a static image.

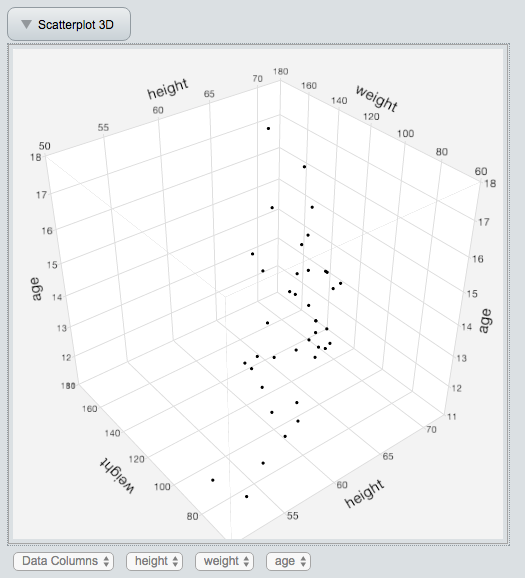


Figure 35. Static Scatterplot 3D graph

### Sharing Your Data

Interactive HTML enables interactivity by embedding the data table columns that are referenced by a report. Although the data is obfuscated, a motivated hacker will be able to gain access to it. So, it is best to assume you are sharing your data whenever you share an Interactive HTML file.

### How to Share

All of the content appearing in an Interactive HTML page is contained within a single file. Although the file can be distributed like any other, it can get quite large as the referenced data table columns are included in the file. So, it might be worthwhile to consider alternatives to making copies. Although attaching an Interactive HTML file to an email may be easy, it consumes memory on each recipient's computer. The recipient may also be disappointed if she tries to view the attachment within email software. In some cases, the email program’s web page viewer is not fully functional and will be unable to properly display an Interactive HTML file attached to a message.

One simple approach to sharing an Interactive HTML file within a company is to save the file to a shared network location. Afterwards, you can email a link to the desired recipients. When you copy the network path into an email, your email program may insert a hyperlink as well. If so, the recipients can simply click the link to view the file in their default browser.

Another way to share Interactive HTML files is to use a cloud storage and file-sharing service like Dropbox, Google Drive, or Microsoft OneDrive. With these services you can save to a specific location on your computer and the file is automatically copied to the cloud. Once in the cloud, the file or directory of files can be shared with others. Each service has its own mechanism for sharing, but they typically create a link to the file in the cloud and send the link to one or more people by email. One word of caution is that these services also offer HTML file previews which may not be capable of displaying Interactive HTML files.

### Dashboard Support

In JMP, you create a dashboard by combining multiple reports into a single view. You can share a dashboard in any of the ways already described in this paper; however, Interactive HTML is unique in that it is able to show interaction between the reports appearing in a dashboard. For example, if you make a selection in one report, the same data appearing in the other reports within the same dashboard are also selected as shown in the figure below.

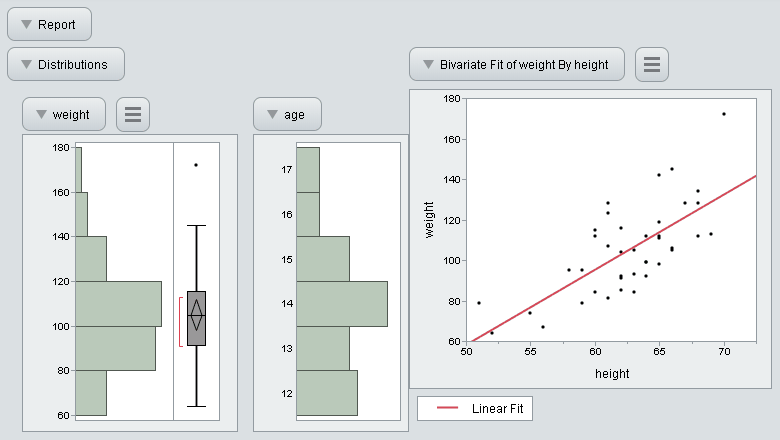


Figure 36. An Interactive HTML Dashboard

To create a dashboard, you need to have multiple report windows open. Dashboards can be created using the using the **Window > Combine Windows…** or **File > New > Dashboard**. Details for creating a Dashboard via the latter option are beyond the scope of this paper; however, when using the former option, the dialog displayed in Figure 37 is displayed.

|  |
| --- |
|  |
| Figure 37. Example of a **Combine Windows** dialog |

Click on the reports you wish to export in the combine column. Do not use the **Filter By** column as it isn’t currently supported when exporting to Interactive HTML. Click on the **Summary Report View** option if you wish to export only the graphs contained within the reports.

### Publishing a Web Report

A web report allows you to publish multiple JMP reports to separate Interactive HTML pages at the same time. When publishing a web report, an opening HTML page is created that acts as an index into the exported Interactive HTML pages, which is named index.html. When you direct a web browser to the folder in which a web report is created, it will automatically load index.html. For each JMP report that is exported, a reduced scale static image is captured. These images act as hyperlinks to their respective Interactive HTML pages. By default, these hyperlink images are arranged as a list within the exported index.html file. Support files, including the exported Interactive HTML pages, are hosted in subfolders within the same folder as the index.html file. An example of a web report page is shown in Figure 38.

|  |
| --- |
|  |
| Figure 38. Index page of a JMP Web Report |

When you click on either a hyperlink image or the text appearing next to the image, the associated Interactive HTML page is loaded into the browser window.

The web report publishing feature, was used to create all the Interactive HTML examples at <http://www.jmp.com/jmphtml5/>.

### Export a Web Report

To create a web report, follow the below procedure:

1. Select **File > Publish…**
2. On the **Select Reports** dialog, you can perform the following operations:
   1. Select each report you would like to include in the web report. To select more than one report, you can press the **ctrl** key while clicking on each report you would like to export. Alternatively, you can press the **shift** key while selecting. All the reports between the first and last report you click are selected when holding down the **shift** key. Finally, you can click and drag to select all the reports you wish to export.
   2. Enable or disable the option to close all of the exported reports within JMP after the web report is created.
   3. Optionally, change the default name of the folder that is created in which index.html is stored.
   4. Optionally, change the default directory where the new folder will be created as shown in Figure 39.

|  |
| --- |
|  |
| Figure 39. Web Report options shown on first page of creation wizard |

1. Select the **Next** button.
2. On the **Select Reports** page (see Figure 40), you can optionally do the following:
   1. Change the order in which the reports appear by clicking the up and down arrows next to each image.
   2. Remove reports by clicking the delete button  next to each image.
      1. If you remove any reports, you will see a **Restore** button appear that allows you to add all the deleted reports back to the **Select Reports** page.
   3. Enable or disable the option to **Open published web report** immediately after publishing.
   4. Enable or disable the report creation timestamps by clicking the **Toggle Timestamp** button.
   5. Provide report titles and descriptions by changing the text in the edit box next to **Title** and **Description**, respectively.
   6. Provide a **Web Report Title** and **Web Report Description** in the edit boxes under the labels, respectively.
   7. Optionally, click the triangle next to **Customizations** for more options, which allow you to do the following:
      1. Change the Style format to one of the following:
         1. **Large List**: Uses a list of large images as links to the exported web reports.
         2. **Small List**: Uses a list of small images as links to the exported web reports.
         3. **Grid**: Uses a grid layout for the images which act as links to the exported web reports.
         4. **Custom CSS**: Advanced featured for changing the look and feel of the index.html page that is created.
      2. Add images to the report by clicking the **Image** button. Doing allows you to add an image where you would normally see a report.
   8. Change the font used on the web report HTML page that is created.
   9. Change the logo from the JMP logo to a user selected image.

|  |
| --- |
|  |
| Figure 40. Second page of Web Report wizard |

1. Select the **Build Report** button.

### Export a Web Report via JSL

The JSL command to export a Web Report from JMP is as follows:

webreport = New Web Report( … )

The details about this function are beyond the scope of this paper; however, you can find all the information you need in the JMP Scripting Index. To open the Scripting Index, select **Help > Scripting Index**. Then type “New Web Report” in the search window as shown in Figure 41.

|  |
| --- |
|  |
| Figure 41. JMP **Scripting Index** entry for the **New Web Report** function |

The below example should give you an idea of how to use this powerful JSL command.

Names Default To Here( 1 );

Open( "$SAMPLE\_DATA/Big Class.jmp", Invisible );

jmpreport = bivariate( y( :weight ), x( :height ) );

webreport = **New Web Report**();

webreport << Add Report( jmpreport );

webreport << Index(

Title( "Publish Test" ),

Description( "This is a custom index page" ),

Style( "Grid" )

);

file = webreport << Save( "$DESKTOP" );

If( !Is Empty( file ),

Web( file )

);

# Conclusion

JMP offers a rich set of features for exporting your reports in a form suitable for your audience. No one way is right for every purpose. Once you know how your exported report will be used, you need to select an appropriate export method offered by JMP. The various sections in this paper have provided you with links between your intent and the detailed procedures needed to achieve your desired outcome.

# References

Becker R. and Cleveland W. (1987). “Brushing Scatterplots”, Technometrics, 127-142.

Stuetzle W. (1987). “Plot Windows”, Journal of the American Statistical Association, 82, 466-475.

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